

Proposal: Redemption Summary Page Enhancement for Partner and Admin Portal on YAAAY365

Date: July 1, 2025
Prepared For: YaaY365
Requested By: Brian
Prepared By: Taimoor I.

1. Project Overview

This proposal outlines the scope, deliverables, and implementation plan for creating a dedicated Redemption Summary page for both the Partner and Admin portals on the YAAAY365 platform. This enhancement aims to provide partners with visibility into deal redemptions specific to their offers while enabling admins to manage and review redemption data across all partners effectively.

2. Objectives

- Develop a dedicated Redemption Summary page for partners to view redemption details specific to their deals.
- Implement a notification system for partners via a bell icon in the Partner portal to alert them of successful redemptions.
- Create an Admin interface to view the complete redemption history across all partners, with advanced search capabilities.

3. Scope of Work & Deliverables

Phase 1: Partner Portal Enhancements

- **Redemption Summary Page:**
 - Create a dedicated page for partners that displays:
 - Customer name who redeemed the deal.
 - Category of redemption: Amount or Quantity.
 - Title of the deal redeemed.
 - Ensure this page is accessible only to the respective partner, with visibility limited to their own redemption data.
- **Notification System:**
 - Implement a bell icon notification on the Partner portal.

- The icon will alert partners whenever a customer successfully redeems a deal.
- Clicking on the notification will redirect the partner to the dedicated Redemption Summary page.

Phase 2: Admin Portal Enhancements

- **Comprehensive Redemption History:**
 - Develop a page for Admins that shows the entire redemption history across the YAA365 platform, which includes:
 - Details of all customers who have redeemed deals.
 - Associated partners for each redemption.
 - Date and time of each redemption.
- **Search Filter Functionality:**
 - Implement a search filter for Admins to:
 - Select a specific partner to view their redemption history.
 - Search for customers by name to view all relevant redemption history.
 - Display a complete list of redemptions associated with the selected partner or customer.

4. Estimated Hours

- **Total Estimated Hours for Implementation:**
 - Partner Portal Enhancements: 25 hours
 - Admin Portal Enhancements: 25 hours
 - **Total: 50 hours**

5. Next Steps

- Upon approval of this proposal, Taimoor will coordinate with Brian to finalize the specifications and begin the development process.
- Continuous updates will be shared to ensure alignment throughout the implementation phase.

Please review this proposal and let me know if you have any questions or require modifications. We are ready to proceed upon approval.

